



# **TECO** The Echo Club at Oakmont

**You are Invited to Attend Our  
HOA Board Member Event**

**West Recreation Center  
6470 Meadowridge Drive, Santa Rosa, CA 95409**

**July 15, 2026 | 2:00 PM - 5:00 PM**

**Register Here**

**Oakmont HOA Board Members Only**

**Join us at *The Echo Club at Oakmont* In-Person Event with  
Sponsors, Hors d'Oeuvres and Beverages!**

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## **Oakmont Board Member Training**

**Presented by:**

**Stephen Brindle, Esq. | Swedelson Gottlieb  
Adam Haney, CPA | CID Consortium LLC  
Susan Hoffman | Professional Association Services**

The Echo Club at Oakmont invites board members to attend an informative and interactive board member training designed to help new and current directors better understand their roles and responsibilities within their sub-HOAs. During this comprehensive three-hour training session, Attendees will hear from industry experts covering essential topics related to HOA governance, financial oversight, reserves, and effective board leadership.

Stephen T. Brindle, Esq., Senior Associate with the law firm Swedelson Gottlieb, will discuss the legal duties of HOAs, Sub-HOAs, and board members, including how to properly conduct board business in compliance with California law.

Adam Haney, CPA and CEO of CID Consortium LLC, will explain the importance of reserve studies in maintaining the long-term financial health of an association. He will review monthly financial reports, budgets, taxes, reviews, and key financial deadlines that every board member should understand.

Susan Hoffman, CEO of Professional Association Services, will address fiduciary duties, board member roles and responsibilities, effective communication practices, and strategies for conducting productive and efficient board meetings.

Whether you are a newly elected director or a seasoned board member, this training will provide valuable knowledge and practical tools to help you successfully serve your community.

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Thank you to OVA and LOMAA for Organizing  
*The Echo Club at Oakmont!*

### **Oakmont Leadership Team:**

Debbie Kiddoo, LOMAA Board President  
Steve Spanier, OVA Board Liaison  
Christel Antone, OVA General Manager  
Peggy Cummins, LOMAA Board Treasurer  
John MacInnis, LOMAA Board Member

*The Echo Club at Oakmont is offered in a casual atmosphere to enable board members to hear about important topics presented by experts in the industry and share experiences and issues. Come and connect with your peers and attend the next meeting of the The Echo Club at Oakmont.*

Membership Has Its Benefits!



phone: 408-297-3246  
[www.echo-ca.org](http://www.echo-ca.org)

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